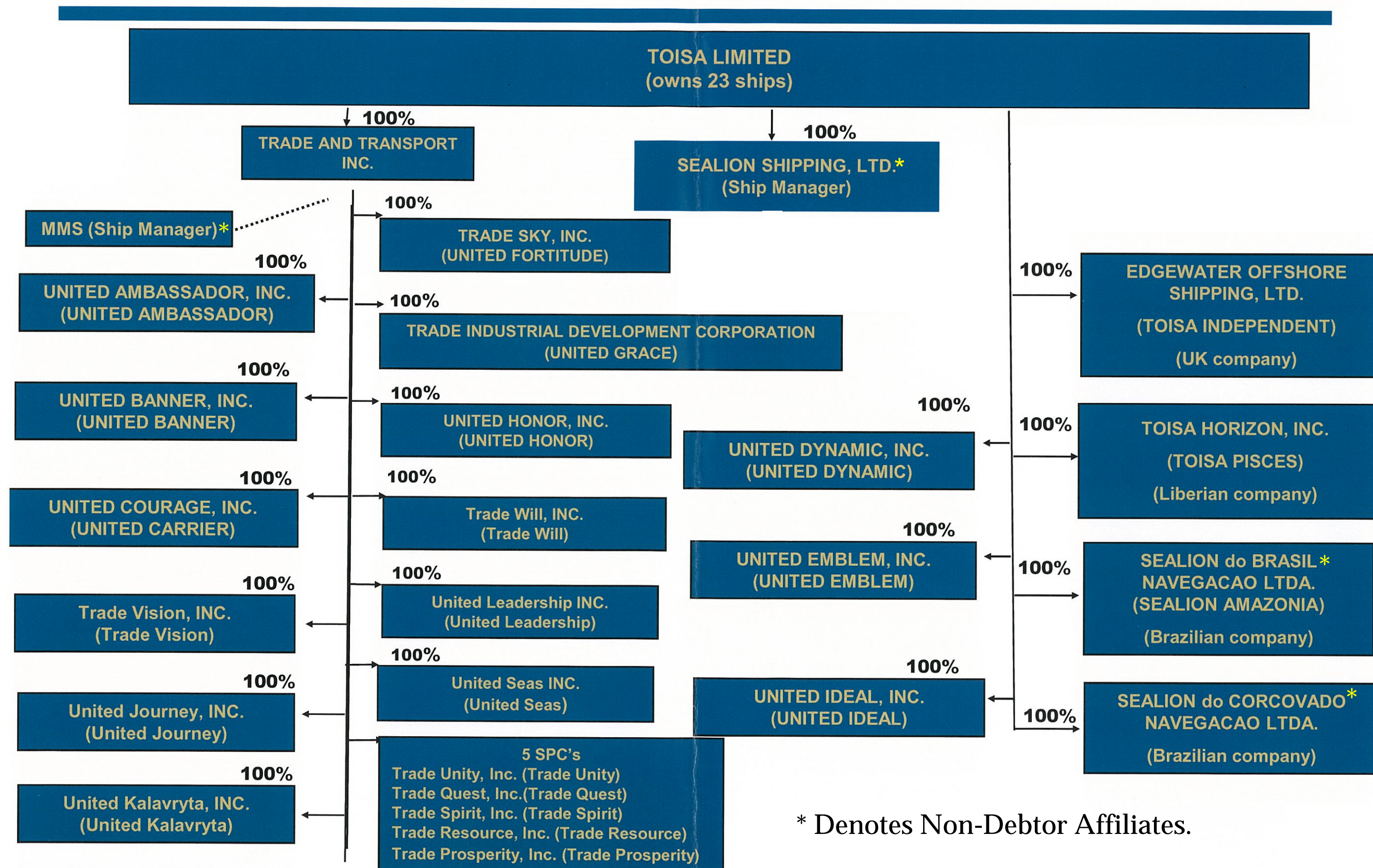


EXHIBIT A

Corporate Organizational Chart

CORPORATE STRUCTURE



* Denotes Non-Debtor Affiliates.

EXHIBIT B

“FIRST-DAY” MOTIONS

EXHIBIT B

"FIRST-DAY" MOTIONS

I. Motions for Final Approval

1. "Joint Administration Motion"

Debtors' Motion for Order (I) Under Fed. R. Bankr. P. 1015(b) Directing Joint Administration of the Chapter 11 Cases and (II) Waiving Requirements of 11 U.S.C. § 342(c)(1) and Fed. R. Bankr. P. 1005 and 2002(n).

2. "Consolidated Creditors List Motion"

Debtors' Motion for Order Under 11 U.S.C. § 105(a) and 342(a), Fed. R. Bankr. P. 1007(d) and 2002, and Local Bankruptcy Rule 1007-1 (I) Waiving Certain Creditor List Filing Requirements; (II) Authorizing the Filing of a Consolidated List of Top 30 Unsecured Creditors; (III) Authorizing Debtors to Establish Procedures for Notifying Parties of the Commencement of These Cases, and (IV) Establishing Omnibus Hearing Dates.

3. "Schedules and Statements Motion"

Debtors' Motion for Order Under 11 U.S.C. §§ 105(a) and 521 (I) Granting Additional Time to File Schedules and Statements of Financial Affairs, (II) Authorizing Debtors to File Required Monthly Operating Reports on a Consolidating Basis, and (III) Establishing Certain Notice Procedures.

4. "Claims Agent Retention Application"

Debtors Application for Order Authorizing Retention and Appointment of Kurtzman, Carson Consultants, LLC as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), Bankruptcy Code Section 105(a) and Local Bankruptcy Rule 5075-1.

5. "Enforcement of Automatic Stay Motion"

Debtors' Motion for the Entry of an Order Under Sections 105(a), 362, 365 and 525 of the Bankruptcy Code Enforcing and Restating Automatic Stay, *Ipso Facto*, and Non-Discrimination Provisions.

II. Motions for Interim Approval

6. “Cash Management Motion”

Debtors' Motion for Interim and Final Order (I) Authorizing Continued Use of Existing Cash Management Practices, Bank Accounts, and Business Forms, (II) Waiving Investment and Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions.

EXHIBIT C

List of Creditors Holding 30 Largest Unsecured Claims

The following is a list of those creditors holding the 30 largest unsecured claims against the Debtors, on a consolidated basis, as of January 29, 2017. This list has been prepared from the books and records of the Debtors, and in accordance with Bankruptcy Rule 1007(d), for filing in the Debtors' chapter 11 cases. This list does not include (1) persons who come within the definition of "insider" set forth in section 101 of the Bankruptcy Code, (2) secured creditors or (3) claims held by the Debtors' employees.							
In the ordinary course of business expenses relating to the Debtors' operations are typically paid by one of their three non-debtor management companies: (1) Sealion Shipping, Ltd. ("Sealion"), (2) Marine Management Services ("MMS") or (3) Marine Management Bulker Services ("MBS"), which also provide operations, technical, chartering, crewing, project management, purchasing and logistics, and accounting services for the Debtors' offshore fleet.							
The information set forth herein shall not constitute an admission of liability by, nor is binding on, the Debtors and the failure to list a claim as contingent, disputed or subject to set off shall not be a waiver of any of the Debtors' rights relating thereto.							
LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS							
#	CREDITOR NAME	CREDITOR ADDRESS	MGMT	NATURE OF DEBT	CONTINGENT, UNLIQUIDATED,DISPUTED OR SUBJECT TO SET OFF	AMOUNT*	CONTACT INFORMATION (Phone/Fax or E-Mail)
1	CHINA SHIPPING INDUSTRY (JIANGSU) CO, LTD	No.1 Yingzhou Rd, Jiangdu Develoment Zone along the Yangtze River City,Jiangsu Provice, P.R. China		Contract Counterparty		\$ 23,115,000.00	CONTACT INFORMATION (Phone/Fax or E-Mail)
2	PRICE FORBES & PARTNERS LTD	6th Floor,2 Minster Court UK EC3R 7PD	SEALION	Insurance		\$ 1,153,036.01	02072048400 ChrisTaylor@priceforbes.com grahamfindlay@priceforbes.com Chris Taylor Graham Findlay
3	BUNKERSFUELS	60 Poseidonos AV., GLYFADA, Athens GR 166 75 Greece	MMS	Supplier		\$ 679,924.68	+30 210 8985920 margyrou@wfscorp.com M.Argyrou
4	MARSH (H+M)	1 TOWER PLACE WEST, TOWER PLACE LONDON, UK	MMS/MMBS	Insurance		\$ 254,616.74	0044 02073571000 SOANES CHARLOTTE charlotte.soanes@marsh.com

#	CREDITOR NAME	CREDITOR ADDRESS	MGMT	NATURE OF DEBT	CONTINGENT, UNLIQUIDATED,DISPUTED OR SUBJECT TO SET OFF	AMOUNT*	CONTACT INFORMATION (Phone/Fax or E-Mail)
5	SEASCOPE INSURANCE	57 Mansel Street London E1 8AN	MMS/MMBS	Insurance		\$ 214,083.11	020 7488 3288 020 7522 8888 FAX 02074814499 enquiries@seains.com Ann Langham
6	PREMAS AS	FJOSANGERVEIEN 50D OSLO, NORWAY	SEALION	Vendor		\$ 80,429.07	00 47 71391500 sales@premas.no & support@premas.no
7	AMERICAN BUREAU OF SHIPPING	Greek Repr: Navarinou Kallithea 17674 Athens Greece	MMS/MMBS	Vendor		\$ 72,389.90	30-210-9441112 dparikidis@eagle.org Dimitris Parikidis
8	STOCKBRIDGE SHIPBROKERS LIMITED	14 Trafalgar Way Stockbridge UK SO 206ET	SEALION	Vendor		\$ 72,223.56	39 335 403802 info@stockbridge- shipbrokers.co.uk David Gaham
9	CARLSON WAGONLIT TRAVEL	MAPLE HOUSE HIGH STR. LONDON UK	SEALION	Supplier		\$ 59,652.31	00 4402033530320
10	LLOYDS REGISTER EMEA SHARED SE	PO BOX 4229 ARLINGTON SQR HAMPSHIRE UK	SEALION	Vendor		\$ 50,948.75	00 44 02380525750 Nigel.Worsley@lr.org Charles.Haskel@lr.org
11	ANDRIATOUR ATHINAI EPE	Ermou 14 Athens GR10564 Greece	MMS/MMBS	Vendor		\$ 47,220.84	+30 210 3246504 adriatour@ath.forthnet.gr Vasilis Sanoulis

#	CREDITOR NAME	CREDITOR ADDRESS	MGMT	NATURE OF DEBT	CONTINGENT, UNLIQUIDATED,DISPUTED OR SUBJECT TO SET OFF	AMOUNT*	CONTACT INFORMATION (Phone/Fax or E-Mail)
12	SAN PEDRO HARBOR SHIP SUPPLY CO LTD	426 West 4th Street, SAN PEDRO, CA 90731, USA	MMS/MMBS	Supplier		\$ 39,429.05	0013105471181 sanpedro@shipsupplygroup.com George Christou
13	TTS OFFSHORE HANDLING EQUIPMENT	POSTBOKS 3577 FYLLINGDALLEN NORWAY	SEALION	Vendor		\$ 38,712.60	tel 0047 55113005 fax 004738049301 Erik.Roed@ttsgroup.com
14	ELLINIKES RADIOPIRESIES AE	SKOUZE 14 STR, PIRAEUS, 18536 GREECE	MMS/MMBS	Supplier		\$ 34,679.62	00302104184126 mobile@hrsmobile.gr Mrs Maria Orfanidou
15	NORDIC MARITIME SERVICES	6-42 VILIPA STR, RIGA, LV-1083, LATVIA	MMS/MMBS	Supplier		\$ 33,018.50	0037120507474 info@nordmarine.eu VADIMS BAZENOV
16	GULF MARINE AND INDUSTRIAL SUPPLIES INC	5501 Jefferson Highway, New Orleans, LA 70123 USA	MMS	Supplier		\$ 28,134.00	0015045256252 / 00302104174455 (greek reps) Mrs KLADIA www.gulfmarine.net
17	ROLLS ROYCE MARINE BENELUX BV	WERFDIJK 2 PERNIS, NETHERLANDS	SEALION	Vendor		\$ 24,168.10	00 310104090920 Jon.Gutteridge@rolls- royce.com & keith.tyler@rolls-royce.com
18	IJIN MARINE LIMITED	303, BLOCK B, NO 188, ZHANGYANG RD, SHANGHAI, CHINA	MMS	Supplier		\$ 23,951.13	00862151699732 ijinmarine@163.com Mr Lee

#	CREDITOR NAME	CREDITOR ADDRESS	MGMT	NATURE OF DEBT	CONTINGENT, UNLIQUIDATED,DISPUTED OR SUBJECT TO SET OFF	AMOUNT*	CONTACT INFORMATION (Phone/Fax or E-Mail)
19	ST. JOHN'S PORT AUTHORITY	PO BOX 6178 , ST.JOHN'S CANADA A1C 5X8	SEALION	Vendor		\$ 20,413.83	tel 709 7384771 fax 709 7384784 email: info@sjpa.com
20	OCS HR AS	FJOSANGERVEIEN 50 OSLO, NORWAY	SEALION	Vendor		\$ 18,789.46	tel 00 4755986300 fax 0049 55986311
21	KONGSBERG MARITIME DO BRASIL SA	AV RIO BRANCO 173/16 ANDAR RIO DE JANEIRO, BRASIL	SEALION	Supplier		\$ 18,188.02	tel +55 21 35250251 Marcos Silva email: km.support.rio.merchant@km.kongsberg.co m
22	AFRITRAMP PARIS	TOUR BOLLORE 31-32 QUAI DE DION BOUTON, PARIS	SEALION	Vendor		\$ 17,581.90	ALGA GODEFROY OUANDA,
23	LISCR LLC	8619 WESTWOOD CENTER DRIVE SUITE 300 VIRGINIA	SEALION	Vendor		\$ 17,046.69	7037903434 7037905655 accounting@liscr.com
24	USG SERVICES LLC	4760 PONTCHARTRAIN DRIVE SLIDELL LUISIANNA	SEALION	Vendor		\$ 14,637.16	5048351212 5048351233 Allen Guthrie
25	VIDEOTEL MARINE INTERNATIONAL LTD	84 NEWMAN STREET LONDON UK	MMS	Vendor		\$ 15,107.97	47 67584000 47 67584080

#	CREDITOR NAME	CREDITOR ADDRESS	MGMT	NATURE OF DEBT	CONTINGENT, UNLIQUIDATED,DISPUTED OR SUBJECT TO SET OFF	AMOUNT*	CONTACT INFORMATION (Phone/Fax or E-Mail)
26	WILHELMSSEN SHIPS SERVICE AS	STRANDVN 20 LYSAKER NORWAY	SEALION	Supplier		\$ 12,871.70	47 67584000 47 67584080
27	RENK AKTIENSELLSCHAFT	RODDER DAMM 170 48432 RHEINE GERMANY	SEALION	Vendor		\$ 12,857.12	4959717900 Dennis Foster info.rheine@renk.biz
28	GRAND BAHAMA SHIPYARD LTD	PO BOX f42498 411 THE FISHING FREEPORT	SEALION	Shipyard		\$ 12,256.80	1+242-350-4071 ajulien@gbshipyard.com
29	ELCOME INTERNATIONAL LLC	DUBAI INVESTMENTS PARK 598- 1121 POBOX 1788 DUBAI UAE	MMS/MMBS	Vendor		\$ 9,790.00	tel +971 48121333 fax +971 48121300 info@elcome.ae
30	PF COLLINS CUSTOMS BROKER LTD	PO BOX 5514 ST.JOHN'S CANADA	SEALION	Vendor		\$ 8,000.78	tel 709 7267596 fax 709 7395939 stjohns@pfcollins.com
					TOTAL	\$ 26,199,159.40	
*Scheduling of a creditor herein is not an admission of the amount of the liability or the legal entity that is liable for the obligation.							

EXHIBIT D

List of Creditors Holding 5 Largest Secured Claims

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----	x
	:
In re:	: Chapter 11
	:
TOISA LIMITED, <i>et al.</i> ,	: Case No. 17-[____] (____)
	:
	:
Debtors. ¹	: (Jointly Administration Motion Pending)
	:
-----	x

LIST OF CREDITORS HOLDING 5 LARGEST SECURED CLAIMS

The following is a list of those creditors holding the 5 largest secured claims against the Debtors, on a consolidated basis, as of January 29, 2017.

This list has been prepared from the books and records of the Debtors, and in accordance with Bankruptcy Rule 1007(d), for filing in the Debtors' chapter 11 cases.

The information set forth herein shall not constitute an admission of liability by, nor is binding on, the Debtors and the failure to list a claim as contingent, disputed or subject to set off shall not be a waiver of any of the Debtors' rights relating thereto.

Lender/Address	Claim	Description of Collateral
1. Danish Ship Finance A/S Sankt Annae Plads 3 Dk-1250 Copenhagen K Denmark Fax No: +(45) 33 33 9666 Henrik Soogard hso@skibskredit.dk	\$121,928,220	7 Vessels: Toisa Daring, Toisa Defiant, Toisa Dauntless, United Kalavryta, United Leadership, Trade Vision and Trade Will
2. DNB Bank ASA 20 St. Dunstan's Hill London, EC3 8HY England Attn: Shipping Offshore & Logistics Fax No: +44 207 626 5956	\$115,050,000	3 Tankers: United Emblem, United Ideal, Invincible

¹ The Debtors are as follows: Trade Prosperity, Inc.; Toisa Limited; United Courage, Inc.; Trade Vision, Inc.; United Journey, Inc.; United Kalavryta, Inc.; Trade Sky Inc.; Trade Industrial Development Corporation; United Honor, Inc.; Trade Will, Inc.; United Leadership, Inc.; United Seas, Inc.; United Dynamic, Inc.; United Emblem, Inc.; United Ideal Inc.; Trade Unity, Inc.; Trade Quest, Inc.; Trade Spirit, Inc.; Trade Resource, Inc.; United Ambassador, Inc.; Edgewater Offshore Shipping, Ltd.; United Banner, Inc.; Toisa Horizon, Inc.; and Trade and Transport, Inc.

Lender/Address	Claim	Description of Collateral
<p>3. ING Bank, N.V., London Branch 60 London Wall London, EC2M 5TQ United Kingdom Attn: Bernadette Smailes Bernadette.Smailes@uk.ing.com Fax No: (+44) (0) 7767 7252</p> <p>Adam Byrne, Managing Director, Transportation Finance adam.byrne@uk.ing.com (+44) 20 7767 1992</p> <p>David Grant, Managing Director, Transportation Finance david.grant@uk.ing.com (+44) 20 7767 1056</p> <p>Joeri van de Moosdijk, Director, Global Credit Restructuring joeri.van.de.moosdijk@ing.nl (+31) 20 564 72 29</p>	<p>\$114,591,921</p>	<p>5 Bulkers: Trade Quest, Trade Spirit, Trade Unity, Trade Prosperity, Trade Resource</p> <p>2 Vessels: Toisa Serenade and Toisa Sonata + Warrior</p>
<p>4. Citibank International Plc London Branch Citigroup Centre, Canada Square, London E14 5LB United Kingdom Attn.: Mr. Neil Shah, European Loans Agency Tel: (+44) 20 8636 3825 Fax: (+44) 20 75004149 Email: vassilios.n.marouilis@citi.com</p> <p>Jonathan Medcalf, Managing Director Jonathan.medcalf@citi.com (+44) (0) 20 7986 7271</p>	<p>\$99,492,857</p>	<p>4 Vessels: Toisa Envoy, Toisa Explorer, Toisa Elan. Toisa Wave</p>

Lender/Address	Claim	Description of Collateral
5. BNP Paribas S.A. CIP – Agency Groupe Européen 6ème étage – CLA06C1 1 rue Taitbaut 75450 Paris Cedex 09 Fax No: (+33) (0) 1 42 96 43 55 Email: tgmo.shipping@bnpparibas.com Pierre Ceysens, Head of Value Preservation Group pierre.ceysens@bnpparibas.com (+32) (0) 2 565 17 53 Karin Odenthal, Value Preservation Group Karin.odenthal@bnpparibasfortis.com (+32) (0) 2 565 67 21	\$82,289,889	2 Vessels: Toisa Pegasus, Toisa Paladin

DECLARATION UNDER PENALTY OF PERJURY:

I, the undersigned authorized Designated Person on behalf of the Debtors, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 5 Largest Secured Claims and that the list is true and correct to the best of my information and belief.

Dated: January 29, 2017

/s/ Richard W. Baldwin

By: Richard W. Baldwin

Title: Designated Person

EXHIBIT E

List of Officers and Directors' Share Holdings

EXHIBIT E

LIST OF OFFICERS AND DIRECTORS' SHARE HOLDINGS

DEBTOR: TOISA LIMITED

<u>Name</u>	<u>Position</u>	<u>Holdings</u>
Antonis Varvaros	Director / President	0%
Maria Anastasopoulou-Votsi	Director / Vice-President	0%
Gregory Callimanopulos	Director / Chairman of the Board	0%
Richard W. Baldwin	Director / Chief Financial Officer, Vice President of Finance	0%
Basil Garetsos	Director / Secretary	0%
Robert C. Hennebry	Director / Deputy Chairman of the Board	0%
Codan Services Limited	Director / Secretary	0%
David J. Doyle	Resident Representative	0%

DEBTOR: TRADE AND TRANSPORT

<u>Name</u>	<u>Position</u>	<u>Holdings</u>
Antonis Varvaros	Director / President	0%
Theodoris Moraitis	Director / Vice-President	0%
Lygeri Peirounaki	Director / Secretary-Treasurer	0%

DEBTORS:

TOISA HORIZON, INC.
 UNITED DYNAMIC, INC.
 UNITED EMBLEM, INC.
 UNITED IDEAL, INC.
 UNITED AMBASSADOR, INC.
 UNITED BANNER, INC.
 UNITED COURAGE, INC.
 UNITED HONOR, INC.
 TRADE SKY, INC.
 TRADE INDUSTRIAL DEVELOPMENT CORPORATION
 UNITED SEAS, INC.
 UNITED JOURNEY, INC.
 UNITED KALAVRYTA, INC.
 UNITED LEADERSHIP, INC.
 TRADE WILL, INC.
 TRADE VISION, INC.
 TRADE UNITY, INC.
 TRADE QUEST, INC.

TRADE RESOURCE, INC.
TRADE PROSPERITY, INC.
TRADE SPIRIT, INC.

<u>Name</u>	<u>Position</u>	<u>Holdings</u>
Antonis Varvaros	Director/President	0%
Nikolaos Benetatos	Director/Vice-President	0%
Lygeri Peirounaki	Director/Secretary-Treasurer	0%

EXHIBIT E *(continued)*

DEBTOR: EDGEWATER OFFSHORE SHIPPING, LTD.

<u>Name</u>	<u>Position</u>	<u>Holdings</u>
Richard W. Baldwin	Director/President	0%
Phillip J. Wood	Director	0%
Jonathan Golding	Director	0%

EXHIBIT F

**List of Premises Owned, Leased or Held Under Other Arrangement From
Which the Debtors Operate their Business**

EXHIBIT F

**List of Premises Owned, Leased or Held Under Other Arrangement From
Which the Debtors Operate their Business**

Premises Location	Interest in Property	Debtor Entity	Usage
1. Horizontal Property "Kapa 2" of 30 sq.m. located in Piraeus at Akti Miaouli Street and 2 Skouze Street	Lease	Trade and Transport, Inc.	Business offices
2. Second floor of multi-storied building located in Piraeus at Akti Miaouli Street and 2 Skouze Street	Lease	Toisa Limited	Business offices

EXHIBIT G

Location of Debtor's Substantial Assets, Books and Records

EXHIBIT G

Location of Debtor's Substantial Assets, Books and Records

The Debtors' books and records are located in their executive offices at the three addresses provided directly below. Certain of the Debtors' records – such as log books for the Vessels and original invoices for vendor purchases, crew costs, and certain other Vessel costs – are held with the Technical Managers at the following addresses:

Brokerage and Management Corporation
NY Agency of Marine Management Services, M.C.
40 Wall Street
New York, NY 10005;

2 Skouze Street and Akti Miaouli,
Piraeus, Greece

-and-

Sealion Shipping Limited
Gostrey House, Union Road, Farnham,
Surrey, GU9 7PT, United Kingdom

As described in this Declaration, the Debtors' substantial assets are the vessels that comprise their fleet. The list below provides details as to each vessel's estimated location as of January 11, 2017, but due to the nature of the Debtors' business the Debtors' fleet is transient and the positions listed below are subject to frequent change.

	<u>Vessel Owner (Vessel)</u>	<u>Location</u>
1	United Ambassador, Inc. (United Ambassador)	At Sea
2	United Banner, Inc. (United Banner)	At Sea
3	United Courage, Inc. (United Carrier)	At Sea
4	Trade Vision, Inc. (Trade Vision)	At Sea
5	United Journey, Inc. (United Journey)	At Sea
6	United Kalavryta, Inc. (United Kalavryta)	At Sea
7	Trade Sky, Inc. (United Fortitude)	At Sea

	<u>Vessel Owner (Vessel)</u>	<u>Location</u>
8	Trade Industrial Development Corporation (United Grace)	At Sea
9	United Honor, Inc. (United Honor)	At Sea
10	Trade Will, Inc. (Trade Will)	At Sea
11	United Leadership, Inc. (United Leadership)	At Sea
12	United Seas, Inc. (United Seas)	At Sea
13	United Dynamic, Inc. (United Dynamic)	At Sea
14	United Emblem, Inc. (United Emblem)	At Sea
15	United Ideal, Inc. (United Ideal)	At Sea
16	Trade Unity, Inc. (Trade Unity)	At Sea
17	Trade Quest, Inc. (Trade Quest)	At Sea
18	Trade Spirit, Inc. (Trade Spirit)	At Sea
19	Trade Resource, Inc. (Trade Resource)	At Sea
20	Trade Prosperity, Inc. (Trade Prosperity)	At Sea
21	Edgewater Offshore Shipping, Ltd. (Toisa Independent)	Cold Lay Up, Greece
22	Toisa Limited	(23) Vessels, Various Locations at Sea
23	Toisa Horizon, Inc. (Toisa Pisces)	Cold Lay Up, Mobile Alabama, USA

As described in this Declaration, the Debtors' also have a beneficial interest in two planes which are located as follows:

	<u>Type of Plane</u>	<u>Location</u>
1	Gulfstream Aerospace GV-SP (G550)	New Castle, Delaware
2	Gulfstream Aerospace model G-IV	New Castle, Delaware

EXHIBIT H

THE DEBTORS' SENIOR MANAGEMENT AND DIRECTORS

The Debtors' Senior Management and Directors

The following is a list of the Debtors' senior management and directors, their tenure with the Debtors, and a brief summary of their relevant responsibilities and experience.

Name	Description/Summary	Position
Gregory Callimanopulos	Gregory P. Callimanopulos was elected Chairman of the Board of Directors of Toisa Limited as of July, 2002. He has over 50 years of experience in the deep sea shipping and offshore industries as a Shipowner; and has served as a member of the Board of the Union of Greek Shipowners, the Union of European Shipowners and Hellenic War Risk Association.	Chairman of Board
Richard W. Baldwin	Richard W. Baldwin was elected Deputy Chairman of Toisa in July, 2002. Mr. Baldwin currently serves as a Director of Sealion Shipping and Edgewater Shipping. He is the President and a Director of Brokerage & Management Corp. Prior to 1981 Mr. Baldwin was a Partner in the Admiralty law firm of Cardillo & Corbett. He is a graduate of New York University and New York University School of Law. He is a member of the New York State Bar Association, The New York City Bar Association, and The Maritime Law Association. He is admitted to practice in the State of New York and before the United States Supreme Court.	Deputy Chairman
Robert C. Hennebry	Robert C. Hennebry has served as Chief Financial Officer of the Company since August 1997. Prior to joining the Company, he served as Vice President of the CIT Group, The Chase Manhattan Bank, N.A. and the Manufacturers Hanover Trust Co.	Chief Financial Officer

Antonios Varvaros	Antonios Varvaros holds a BA degree from Athens University of Economics and Business and he is a member of the Economic Chamber of Greece (membership No. 002684). He has been an employee of the Debtors since 1978 always involved in the areas of accounting and treasury operations. He has been the President/Director of the Debtors since 2008.	President/Director
Vasilios ("Basil") Garetsos	Vasilios (in English "Basil") Garetsos, member of the Athens Bar Association (membership No. 004083), is a Piraeus-based lawyer practicing for more than 40 years, dealing with, among other fields, Shipping, Ship Finance and Finance Institution matters and have acted for International and Greek Banks and Ship owners. He is a Director/Secretary of Toisa Limited since 2002 and handles legal matters of Toisa Limited and its subsidiaries.	Corporate Secretary

EXHIBIT I

Debtors' 4-Week Cash Flow Budget
(\$ in 000's)

CONSOLIDATION (offshore - deepsea sectors)

	Week 1	Week 2	Week 3	Week 4	Total
Receipts					
Revenues	3,593,995	2,742,675	3,032,560	1,565,450	10,934,680
Other Revenue					
Total Revenue	3,593,995	2,742,675	3,032,560	1,565,450	10,934,680
Vessel's Direct cost					
Bunkers		74,350	518,600	87,000	679,950
Brokerages	648,800	406,000	19,000		1,073,800
Port Disbursements	1,259,600	501,200	658,000	658,000	3,076,800
Total Direct Costs	1,908,400	981,550	1,195,600	745,000	4,830,550
Disbursements					
Crew salaries + expenses	166,400	469,530	486,950	487,700	1,610,580
Technical	23,760	32,980	53,650	50,490	160,880
Bareboat Charter Hire					0
Insurances	288,260	37,735			325,995
Lubs					0
Paints					0
Travellings			1,000	58,564	59,564
Other Operating Disbursements	908,388	676,715	504,050	1,504,372	3,593,525
Total Operating Disbursements	1,386,808	1,216,960	1,045,650	2,101,126	5,750,544
Total G&A Disbursements	302,582	123,547	20,785	159,382	606,296
Total Disbursements	1,689,390	1,340,507	1,066,435	2,260,508	6,356,840
NOCF (before Fees & Debt Service)	-3,795	420,618	770,525	-1,440,058	-252,710
Total Restructuring Professional Fees					
TSS		0		500,000	500,000
SCURA PALEY				75,000	75,000
AMA				110,000	110,000
LAX & CO			90,000		90,000
BLANK ROME			20,000		20,000
KCC				50,000	50,000
Total Management Fees	262,500	262,500	262,500	262,500	1,050,000
	262,500	262,500	372,500	997,500	1,895,000
NOCF (before Debt Service)	-266,295	158,118	398,025	-2,437,558	-2,147,710
Cash Transfers					
Deposits Paid/Returned	0	0	0	0	0
Transfers To/From Reserves	0				0
Intercompany Transfers	0	0	0	0	0
Total Transfers In/Out	0	0	0	0	0
Debt Service					
Interest	508,886	370,219			879,105
Debt Principal - Scheduled Pmts		110,062	272,700		382,762
Debt Principal - Previously Deferred	0	0	0	0	0
	508,886	480,281	272,700	0	1,261,867
NCF	-775,181	-322,163	125,325	-2,437,558	-3,409,577
Beg Cash Balance	47,312,578	46,537,397	46,215,234	46,340,559	47,312,578
NOCF (before Fees & Debt Service)	-3,795	420,618	770,525	-1,440,058	-252,710
Restructuring Professional Fees	0	0	110,000	735,000	845,000
Management Fees	262,500	262,500	262,500	262,500	1,050,000
Transfers In / out	0	0	0	0	0
Debt Service	508,886	480,281	272,700	0	1,261,867
End Cash Balance	46,537,397	46,215,234	46,340,559	43,903,001	43,903,001
Beg Term Deposit Balance					
Interest Income	0	0	0	0	0
End Term Deposit Balance	0	0	0	0	0
End Cash + Term Balance	46,537,397	46,215,234	46,340,559	43,903,001	43,903,001

EXHIBIT "J"

Schedule Of Pending Litigation

SCHEDULE OF PENDING LITIGATION
EXHIBIT "J"

Pursuant to Local Rule 1007-2(a)(11), the following is a list of the nature and present status of each action or proceeding, pending or threatened against the Debtors or their properties where a judgment against the Debtors or a seizure of their property may be imminent.

#	Debtor Entity	Vessel	Plaintiff(s)	Plaintiff's Attorney Contact	Charterer (if any)	Charterers' Attorney Contact	Defendant(s)	Defendant(s) Attorney Contact	Court Info	Type of Litigation	Status of Action
1	Toisa Horizon, Inc.	Pisces	[Plaintiff]	Arbitrator: Bruce Harris Quadrant Chambers Quadrant House 10 Fleet Street London EC4Y 1AU United Kingdom			Marecsa	Blas de Lezo [Spain?] Timothy Hill QC 20 Essex Street Chambers 20 Essex Street London WC2R 3AL United Kingdom James Shirley St Phillips Stone 4 Field Court London WC1R 5EF United Kingdom		Arbitration	
2	Toisa Limited	Vigilant	[Plaintiff]	Arbitrator: Peter MacDonald- Eggers QC 7KBW Barristers 7 King's Bench Walk Temple London EC4Y 7DS United Kingdom		Arbitrator: Robert Gaisford Stonegate Wadhurst TN5 7EP United Kingdom	Subsea7 Limited	Arbitrator: Ted Graham Ince & Co. Aldgate Tower 2 Lemn Street London E1 8QN United Kingdom		Arbitration/Tax Claims on Vessels?	
3	Toisa Limited	Perseus	[Plaintiff]	Arbitrator: Peter MacDonald- Eggers QC 7KBW Barristers 7 King's Bench Walk Temple London EC4Y 7DS United Kingdom		Arbitrator: Robert Gaisford Stonegate Wadhurst TN5 7EP United Kingdom	Subsea7 Limited	Arbitrator: Ted Graham Ince & Co. Aldgate Tower 2 Lemn Street London E1 8QN United Kingdom		Arbitration	
4	Toisa Limited	Paladin	[Plaintiff]	Arbitrator: Bruce Harris Quadrant Chambers Quadrant House 10 Fleet Street London EC4Y 1AU United Kingdom		Arbitrator: Richard Siberry QC Essex Court Chambers 24 Lincoln's Inn Fields London WC2A 3EG United Kingdom	Fugro-TSM Pty. Ltd.	Arbitrator: Stephenson Harwood 1 Finsbury Circus London EC2M 7SH United Kingdom		Arbitration	
5	Toisa Limited	Paladin	[Plaintiff]	Arbitrator: Bruce Harris Quadrant Chambers Quadrant House 10 Fleet Street London EC4Y 1AU United Kingdom		Arbitrator: Richard Siberry QC Essex Court Chambers 24 Lincoln's Inn Fields London WC2A 3EG United Kingdom	Fugro-TSM Pty. Ltd.	Arbitrator: Stephenson Harwood 1 Finsbury Circus London EC2M 7SH United Kingdom		Arbitration	
6	Toisa Limited	Perseus	[Plaintiff]				Delmar Systems Inc.	Arbitrator: Nabarro LLP 125 London Wall London EC2Y 5AL United Kingdom		Arbitration	

SCHEDULE OF PENDING LITIGATION
EXHIBIT "J"

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7	Toisa Limited	Patroklos	HHI OCV	Arbitrator: Sir Jeremy Cooke 7KBW Barristers 7 King's Bench Walk Temple London EC4Y 7DS United Kingdom		Arbitrator: John Savage King & Spalding International LLP 125 Old Broad Street London EC2N 1AR United Kingdom Third Arbitrator: Sir Vivian Ramsey QC Keating Chambers 15 Essex Street London WC2R 3AA United Kingdom		Arbitrator: Shearman & Sterling LLP Etihad Towers 21st Floor, Office Tower 3 Corniche Road P.O. Box 2948 Abu Dhabi United Arab Emirates		Arbitration	
8	Toisa Limited	Sonata	GO Offshore								
9	Toisa Limited	Paladin	Kreuz								
10	Toisa Horizon, Inc.	Pisces	Paul Hebert							Personal Injury Claim	
11	[Debtor Entity]		Hellenic Petroleum	Ms. Maria Moisidou Hill Dickinson Piraeus Office Greece			Trade Maestro, Inc.	Christian Dwyer Ince & Co. Aldgate Tower 2 Leman Street London E1 8QN United Kingdom		Arbitration	
12	[Debtor Entity]		Avin International Bunkers Supply S.A.	Giorgios N. Antonopoulos & Associates 74 Solonos Street Athens Greece			Trade Tankers Inc.	Costas Georgopoulos & Partners 106-108 Grigoriou Lambraki Street Piraeus Greece	Supreme Court Athens, Greece		
13	[Debtor Entity]		Trade Tankers Inc.	Costas Georgopoulos & Partners 106-108 Grigoriou Lambraki Street Piraeus Greece			Avin International Bunkers Supply S.A.	Giorgios N. Antonopoulos & Associates 74 Solonos Street Athens Greece	Supreme Court Athens, Greece	Appeal	
14	[Debtor Entity]		United Resolve Inc. and United Lady Inc.	Paul Ratnayake Associates 59 Gregory's Road Colombo 7 Sri Lanka			Ceylon Petroleum Company		Commercial High Court, Sri Lanka		
15	[Debtor Entity]		Alota Manolito	Tolentino & Bautista Law Offices Suite 203 Estrella Condominium Taft Avenue (corner Quirino Avenue) Malate Manila, Philippines			Magsaysay Maritime Corporation, Marine Management Services M.C., Marlon Rono	Velicaria Egenias Law Offices 3F Adamson Centre 121 Leviste Street Salcedo Village Makati City Philippines	National Labor Relations Commission, Philippines		

SCHEDULE OF PENDING LITIGATION
EXHIBIT "J"

#	Debtor Entity	Vessel	Plaintiff(s)	Plaintiff's Attorney Contact	Charterer (if any)	Charterers' Attorney Contact	Defendant(s)	Defendant(s) Attorney Contact	Court Info	Type of Litigation	Status of Action
16	United Emblem, Inc.		Pequod Associates USA LLC				United Emblem, Inc.	MFB Solicitors Fishmongers' Chambers 1 Fishmongers' Hall Wharf London EC4R 3AE United Kingdom	High Court, London, United Kingdom		Threatened litigation as Defendant
	United Kalavryta, Inc.		United Kalavryta, Inc.	Holmans Fenwick Willan LLC 6th Floor 83 Akti Miaouli & Flessa 185 38 Piraeus Greece			Hellenic Petroleum			Arbitration	Threatened litigation as Plaintiff

EXHIBIT "K"

Schedule Of Offshore Fleet



TOISA OFFSHORE FLEET LIST

Vessel	Flag	Year Built/ Modified:	DP Class System	Length (ft)	BHP
Construction Class					
Toisa Perseus	British	1998	DP3	373	14,375
Toisa Proteus	Liberian	2002	DP3	436	14,375
Toisa Paladin	British	Mar-09	DP2	340	14,376
Toisa Pegasus	Liberian	Apr-09	DP3	436	14,375
Toisa Polaris (sold in November 2012)	British	1999	DP3	373	14,375
Well Test Vessel					
Toisa Pisces	Liberian	1997/2003	DP2	340	14,583
ROV/DSV					
Toisa Sentinel (sold in April 2014)	British	1982/1994	DP2	309	122,800
Toisa Coral	British	1999	DP2	242	5,228
Toisa Crest	British	1999	DP2	242	5,228
Toisa Conqueror	Liberian	2001/2004	DP2	242	5,228
Toisa Valiant	Bahamian	Dec-05	DP2	230	6,434
Toisa Vigilant	Bahamian	Dec-05	DP2	230	6,434
Toisa Voyager	Bahamian	May-06	DP2	230	6,434
Toisa Warrior	Bahamian	May-11	DP2	287	8,042
Toisa Wave	Bahamian	Aug-11	DP2	287	8,042
Sealion Amazonia	Brazilian	Dec-05	DP2	230	7,000
PSV/AHTS					
Toisa Intrepid	Bahamian	1998	DP2	272	6,600
Toisa Invincible	Bahamian	1998	DP2	272	6,600
Toisa Independent	British	2003	-	256	5,900
Toisa Tiger (sold in June 2013)	Bahamian	1983	DP2	202	3,520
Toisa Serenade	Bahamian	Sep-08	DP2	270	8,042
Toisa Solitare	Bahamian	Feb-09	DP2	270	8,042
Toisa Sonata	Bahamian	Mar-09	DP2	270	8,042
Toisa Defiant	Bahamian	Aug-06	DP2	216	12,240
Toisa Daring	Bahamian	Jan-07	DP2	216	12,240
Tosa Dauntless	Bahamian	Mar-07	DP2	216	12,240
Toisa Elan	Bahamian	Mar-13	DP2	272	24,129
Toisa Envoy	Bahamian	Sep-13	DP2	272	24,129
Toisa Explorer	Bahamian	Nov-13	DP2	272	24,129

TOISA TANKER/BULKER FLEET LIST



TANKERS:

	Year Built:	Type of Vessel:	SBT:	Hull	(Summer) DWT:	LOA (m):	Class Society:	BEAM (m) :	CAP Rating:	Country of Registry (flag):	IGS:	COW:	Coiled:	LDT:
United Dynamic	2010	Suezmax Tanker	SBT	D/D	163,000	274.20	DNV	50.00	N/A	Greek	YES	YES	YES	28,056
United Emblem	2010	Suezmax Tanker	SBT	D/D	163,000	274.20	DNV	50.00	N/A	Greek	YES	YES	YES	27,985
United Ideal	2011	Suezmax Tanker	SBT	D/D	163,000	274.20	DNV	50.00	N/A	Greek	YES	YES	YES	27,947
United Ambassador	2007	Panamax Tanker	SBT	D/D	73,584	228.60	ABS	32.29	N/A	Greek	YES	YES	YES	15,603
United Banner	2007	Panamax Tanker	SBT	D/D	73,584	228.60	ABS	32.29	N/A	Greek	YES	YES	YES	15,603
United Carrier	2007	Panamax Tanker	SBT	D/D	73,584	228.60	ABS	32.29	N/A	Greek	YES	YES	YES	15,603
United Fortitude	2010	Aframax Tanker	SBT	D/D	114,000	250.00	ABS	44.00	N/A	Greek	YES	YES	YES	21,296
United Grace	2010	Aframax Tanker	SBT	D/D	114,000	250.00	ABS	44.00	N/A	Greek	YES	YES	YES	21,238
United Honor	2010	Aframax Tanker	SBT	D/D	114,000	250.00	ABS	44.00	N/A	Greek Marshall Islands	YES	YES	YES	21,238
United Journey	2010	Aframax Tanker	SBT	D/D	112,723	249.9	DNV	44.00	N/A	Greek Marshall Islands	YES	YES	YES	20,519
United Kalavryta	2005	Suezmax Tanker	SBT	D/D	159,156	274.47	ABS	48.00	N/A	Marshall	YES	YES	YES	23,461
United Leadership	2005	Suezmax Tanker	SBT	D/D	159,062	274.47	ABS	48.00	N/A	Marshall	YES	YES	YES	23,461
United Seas	2008	Aframax Tanker	SBT	D/D	110,295	245.5	ABS	42.03	N/A	Greek	YES	YES	YES	17,537

TOISA TANKER/BULKER FLEET LIST (CONTD.)



BULKERS:

	Year Built:	Type of Vessel:	DWT:	LOA (m):	BEAM (m):	Country of Registry (flag):	Holds/Hatches:
Trade Unity	2016	Kamsarmax bulker	82,004	229	32	Marshall Islands	7
Trade Resource	2016	Kamsarmax bulker	82,004	229	32	Marshall Islands	7
Trade Vision	2011	Kamsarmax bulker	81,586	229	32	Marshall Islands	7
Trade Will	2012	Kamsarmax bulker	81,586	229	32	Marshall Islands	7
Trade Prosperity	2016	Kamsarmax bulker	82,004	229	32	Marshall Islands	7
Trade Quest	2016	Kamsarmax bulker	82,004	229	32	Marshall Islands	7
Trade Spirit	2016	Kamsarmax bulker	82,004	229	32	Marshall Islands	7